ASMR Annual Meeting
June 2-6, 2013
Laramie WY

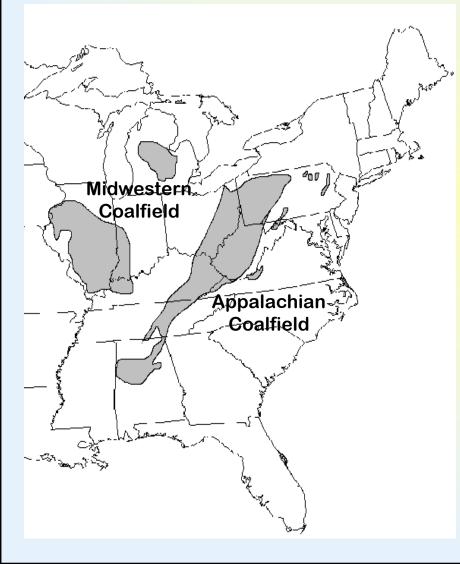
Rebuilding Soils for Forest Restoration in Appalachia

- C. Zipper, Virginia Tech
- J. Burger, Virginia Tech
- C. Barton, U. Kentucky
- J. Skousen, West Virginia U.





Eastern United States Coalfield Regions

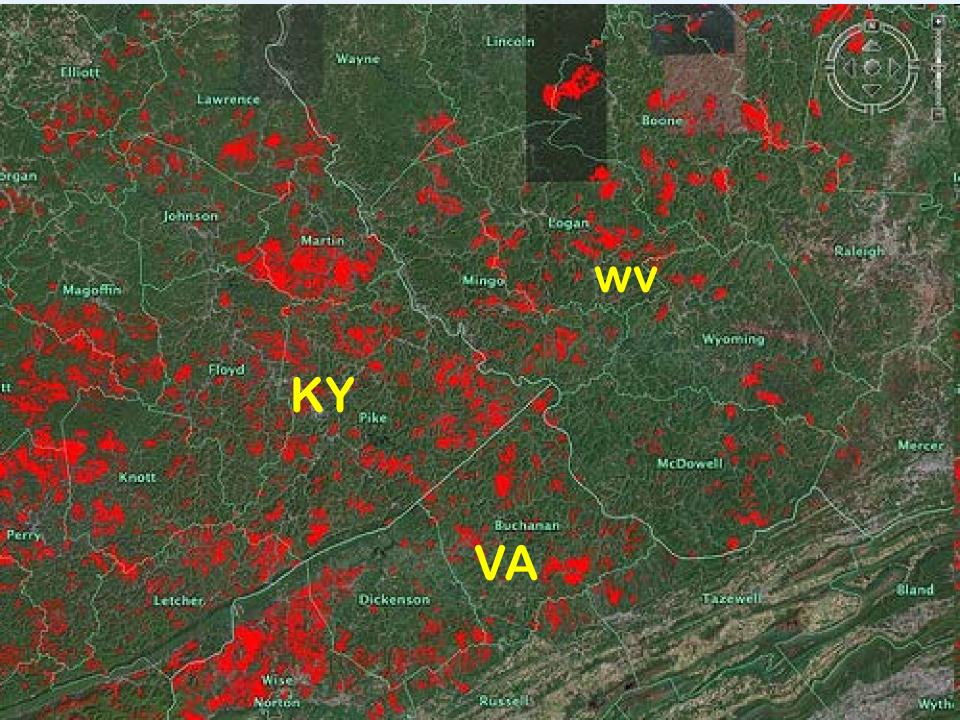




Surface Mining for Coal

700,000 hectares disturbed by mining in the Appalachian Region

A REAL PROPERTY AND A REAL



Reasons to do better:

o SMCRA

 Environmental stewardship restore ecosystem services landscape aesthetics.

• Negative public perceptions - negative effects on industry.

Forest Reclamation Approach (FRA):

- 1 Create a *suitable rooting medium* for good tree growth no less than 4 ft deep, comprised of topsoil, weathered sandstone and/or best available material.
- 2. Loosely grade the topsoil or topsoil substitute established in step one to create a *noncompacted growth medium*.
- 3. Use *ground covers* that are compatible with growing trees.
- Plant 2 types of trees early successional for wildlife and soil stability, and commercially valuable crop trees.
- 5. Use proper tree planting techniques.



Presentation Purpose: Describe "best available material" for soil construction when reforesting mines in Appalachia, Interpreting available science.



<u>Outline:</u>

- 1. Review studies that identify mine soil properties favorable to growth of native trees.
- 2. Review studies that compare material selection effects directly.
- 3. Review tree productivity studies.
- 4. Describe "best available" materials for reforestation, based on reviewed studies.

This presentation is based on published work:

J. Skousen, C. Zipper, J. Burger, C. Barton, P. Angel. 2011. Selecting materials for mine soil construction when establishing forests on Appalachian mine sites. ARRI FR Advisory No. 8.



orest neclamation Advisory No. 0

SELECTING MATERIALS FOR MINE SOIL CONSTRUCTION WHEN ESTABLISHING FORESTS ON APPALACHIAN MINE SITES

Jeff Skousen, Carl Zipper, Jim Burger, Christopher Barton, and Patrick Angel

1

The Foresty Reclamation Approach (FRA) is a method for reclaiming continued and to forest (FRA divisory #2, Burger and others 2005). The FRA is based on research, Rowelding, and experience of forest ioil scientists and reclamation practitioners. Forest Reclamation Advisories are guidance documents that describe state-of-the-science procedures for mixed land deforestation (FRA, stmt).

The FRA's first step is: 'create a suitable rooting medium for good tree growth that is no less than 4 feet deep and comprised of topoli, weathered sandtoine and/or the best available material.' This Advisory provides guidance on how to execute step 1 of the FRA.

Selection and placement of sulfable growth media are critical for successful reforestation on surface mines. Constructing mine soils using sulfable materials enhance: and accierates development of diverse forest ecosystems. This Advisory is intended for mining operators seeking to re-establish native forest a gostmining land use with pre-mining capability on coal surface mines.

Background

Soil is a mixture of weathered rocks, organic material, water, air, and living creatures. Its properties provide the structural support and other resources necessary for plant and animal life in a forest. The soil is the foundation of a forest cosystem. Indeed, the health

> Figure 1. Figure 1. Appalachian mountains is a diverse assemblage of over 40 tree apeeies that depend on native soil properties and other environmental

and productivity of a forest are determined by the nature and properties of the soil.

The eastern ULA 's Appalachian Mountains are among the world'in most notent indicatope. The region's solits have developed from the rock: that form these landscapes over iong time periods in response to climate, plants and animasi, and landscape position (Jenny, 144). Throughout the Appalachians, diverse plant communities have evolved over millennia on these weathered rock and soli materials (Floure 1).

Weathering is the process of changing rocks into solilike material: Louring untoke mining, unweathered rocks are often placed on the surface as growth media. These rocks react with all and awate and break down physically and chemically, releasing solubles laits and changing mineral forms (Senchlower and Ammons, 2000). Plunts can establish and grow in these pre-coll development and making the growth media more favorable for colonization by microorganism and other plants (Johnson and Salousen, 1945). These processes by reclamation achildes under letting in the processes they reclamation achildes under lettilizing and ceeding. Howevere, when starting with unweathered locks, very long time periods are required to produce a soli that can support a plant community like the one which existed before mining (Figure 2).



C. Zipper, J. Burger, C. Barton, J. Skousen. 2013. Rebuilding soils on mined land for native forests in Appalachia, USA. Soil Sci. Soc. Am J. 77: 337-349.

Review and Analysis -- Forest, Range & Wildland Soils

Rebuilding Soils on Mined Land for Native Forests in Appalachia

Carl E. Zipper* Virginia Polytachnic Institute and State Univ. Crop and Soil Environmental Sciences Blacksburg, VA 24061

James A. Burger Virginia Polyachnic Institute and State Unix. Fonse Resources and Environmental Conservation Blacksburg, VA 24061

Christopher D. Barton Univ. of Kentucky Forestry Lexington, KY 40506

Jeffrey G. Skousen Wast Virginia Univ. Plant and Soil Science Morgamown, WV 26506 The castern U.S. Appalachian region supports the world's most extensive temperate forresh, but surface mining for calls has caused forest loss. New reclamation methods are being employed with the intent of restoring native forest on Appalachian mined lands. Mine will construction in sussetial to the reforestation process. Here, we review scientific literature concerning advection of mining materials for mine soil construction where forest ecosystem restoration is the reclamation gala. Successful astabilishment and productive growth of native Appalachian trees has been documented on mine soft with coarse fragment contents as great as 60% hot with low coluble and low-hand angle by in moderately avoid galachian intries laws where warehous the soft of the soft of the soft of the region's native soils. Native tree productivity on some Appalachian mined laws dure wared based which native units contain. The hody of scientific research suggests use of subacged native soils for mine soil construction where special compared to a strange of the soft of the soft of the scientific research suggests use of subacged native soils for mine soil construction where special exceptions to annovable red native soils construction where forest ecoxystem resolution in the reclamation gala, and that washered reck spoils are generally supports to annovablered rock spoils when constructing mine soils for the purpose.

Abbreviations: CF, coarse fragments 6-2 mmi; EC, electrical conductivity; SI, site index; SMCRA: Surface Mining Control and Reclamation Act.

Hartn U.S. Appakahian ragion supports the wolds most cettanive temports decidenous forms (Ristmer et al. 2000), the those formst are being cant conlogical and commercial resources, with nearly 40 commercially important trees and associated plant species forming what are among the words most diverse non tropical ecosystems (Ricketts et al. 1999). Appakabian forests also stee large quantities of C in oil and biomass, and they provide coords messively include watershol and water quality protection, and plant and fanah habitar. The region's al employee, and supply forest products for economic uses worldwide. Coal artifice inlings in also an important industry and employer within the region.

More than 600,000 ha of land have been mined for coal in Appulachian since the late 1970 (Zipper et al. 2011h). Over their time, the Appulachian region has experienced significant forest loss and fragmentation (Wickham et al. 2007, Saylez 2008; Tossaned et al. 2009; Drummond and Loweland. 2010). Zipper et al. (2011) ausseud? Star hime sits randomly solected from mining agency databases in four states, mined and reclaimed under the Surface Mining Control and RecLanation Act (SMCRA), and found these lands not in a scive

Sei Ki Si Ke Ani J. 27:337-349 doctri2123/Lange02120355 Reinterk J Co. 3702. "Componenting under (rapew.nds). & Sol Sienen Seiten of America, SLAS Califord Bat, Macteur W153711 LSA Afrights Tassived. Jour Afrilippe Tassived. Journal of the perioduced or enterchined in any form or by any fastase. Instructure or encellance, Schlar ang (per complex, committy, or any formation to the any fastase. Instructure or encellance, Schlar ang (per complex, committy, or any formation to the encellance) and any fastase and any fastase and the schlar and and an elabore.

Soil Science Society of America Journal

Soil compaction is well known as a factor that inhibits tree growth – avoiding soil compaction is essential for mine reforestation.



That is FRA Step 2 – Not the focus here.

1. Mine soil properties favorable to growth

ure of mining disturbance pro

of native trees.

Land Reclamation

Minesoil and Site Properties Associated with Early Height Growth of Eastern White Pine

leffrey A. Andrews, James E. Johnson,* John L. Torberi, James A. Burger, and Dariel In traditional forest management

ABSTRACT dy was excellibleed to investigate soil and site variables useri-h carty growth of eastern white pine (Plana arothar L.) on d strip mines in suntreen West Virginia and Virginia, A rotal n were studied on 14 different mines, 5 to 5 yr Foli our terminal height growth at a good and 5 we sai within a multiple Dear were also an form height growth to facilitate band referate, but also plantstern productivity of surface-spined lands.

HE EASTERN COAL REGION of the USA is predomi-nantly forested. Following strip mining, the re-ned land is often returned to forest under the provises of the Sortace Mining Control and Reclamatics et (SMCRA, Pablic Law 95-67). In Virginia, when managed forest is selected as the peet-mining lan repension must establish a forest that exceeds tha >30 cm in height after 5 yr. In West e requirement is 450 stems of desirable spe-Virginis, the requirement is 400 starss of distinities per-tical. Restimations in discuss presents an opportunity to create a new ecosystem with a variety of aromatrixity includels species: however, reductions on practices musi-be sillored to suit the sarrival and growth of thread-ticstom while practices maintailly thready-august the faster and algoin, issues of the model common commercial tracespoids and in reductions for an odder-

relationship between soil properties and useful in matching tree species to spec over, in mixed land reclamation, inferover, in more and recommon, incom-site-iree growth relationships would pro-tunity to construct minesolis hest suited cies of interest. Activities such as spoil so practices, and fertilization and soil an have a prodound effect on lower-term a a profoune en-membelite and Burger, 1956; 1954). This r Schoenbert and Burge Techert and Burger, 1994). This reset that mederate to light grading, use of a herbocenes ground cover, and scheen slightly and minismit with lose soluble in a productive site that will allow for goo and growth and good copected future g Since SMCRA requires that mixing a

> METHODS Study Area

bonds to error wiful v cant economic incentive for coal of cant deconcerne incentive tur coal exten-stands of trees that survive and make-growth. Bord release is not guarantees show that lined productivity and reveg achieved. This study was initiated to ex-mance of 78 eastern while pine stan-reedained mixed hards under the proand to investigate the relationship by physical and chemical properties and e prior to bend release.

Additional Index Words: Reda

dy was to identify important growth.]

ABSTRACT

Most surface-mined lend in the Appalachian Mountains was foreted before mining and will alimately return to surface minical land forquently involves the galaxity, features of the forquently involves the galaxity, features of the surface of the substantion to Hypol. White supervises the supervised for the substantion of the landscale of the substantian of the substantian of the landscale of the substantian of the Willies, (1931). Understantian, while prime is a situ at a set which is substantian of the substantian of the substantian substantian of the substantian of the substantian of the substantian substantian of the substantian of the substantian of the substantian substantian of the su The study area was located in Wise Co creer, Wyoming, and McDowell Counti

Minesoil Property Effects on the Height of Ten-Year-Old White Pine J. L. TORBERT,* A. R. TULADEAR, J. A. BURGER, AND J. C. BELL

ABSTRACE Description in product on the L1 provide an maintain district its Mightie wave interaction in relations to articles to only and the Mightie West interaction in relations to articles the other and the Mightie West interaction of the Mightie wave and the Mightie West interaction of the Mightie interaction of the Mightie Mighties and the Mighties interaction of the Mighties and the Mighties interaction of the Mighties interactio tion Act of 1977), and consisted of placing the set of 1977, and consists of pacing enough set inderer losse overbarden on the bench to support a cover of Serecla kapadema (Legendras curvate (Durn.) G. Dor). Black locast (Robbie prombaccia L.) was planted or hydroseeded on the cutilepes, and three rows of white plan were frequently planted cultarpa, and there rows of white joins were frequently planted white the dig of each beack. White joins were obtained from the Vingshia Department of Forestry as 2-0 seedlings and had been provide on the diff of 19 are list intro of this study. Con-traction of the study of the study of the study of the Thirty-four traces on a watery of thes were selected to equi-tivat a snape of tree sizes and overhaufer type. Each tree chematerinists, such as color and overhaufer type. Each tree idential is interpretent the average also of odjatent

the first 3 or 4 w. Term ent (cm) that occurred during the last 4 vi Three surface soil samples (0-10 cm) were col

salk density was deter cases ormany was untertained based on the over-dry w the miniscul removed from a cylindrical hole 10 cm d 10 cm in diam, the volume of which was determined interdited, silved through a 2-mm storem to separate and analyzed , sectrical e sectrical e (Rhoades, 1982). Ors 5, and anaerobic mineralized Nelson and S unable to support good growth. Consequently ange in white pine growth is exhibited on reof with 1 M NHLOAc and det tem Virginia. The purpos-

DIVISION S-4-SOIL FERTILITY & PLANT NUTRITION

Forest Soil Productivity of Mined Land in the Midwestern and Eastern Coalfield Regions

J. A. Rodrigue and J. A. Burger⁴

ABSTRACT safety, land productivity, and environmental problem Our goal was to determine the effects of surface mining on forest al productivity in the eastern coalfields of the USA before the stage of the Surface Mining Control and Reclamation Act of 1977 passage of the Surface Mining Control and weich selected mine soil (SMCRA), and to determine the extent to which selected mine soil properties influenced forest productivity. The site productivity of 14 ed and eight nonmined sites in the eastern and midwostern coal-is were compared. Results show that site productivity of nonmined of the 14 mined sites was similar. Sites with low productiv-If the 14 mined sites was similar. Sites with low productiv-low, had high course fragment contents, and had lower reasion analysis identified five influential soil properties quality, which included soil profile lowe saturation (18%), regments, total available water. C horizon total providy, the electrical conductivity (EC). These five properties of the minimum intervention.

that occurred during mining and reclamation. However, in the process of attaining these goals, reforestation disincentives were created because the reclaimed la scape is difficult to plant to trees and it is comm scape is difficult to plant to present in the commu-unproductive for forestry (Burger, 1999). Postlaw phasis was placed on water quality and erosion cor (Boyce, 1990) at the expense of site productive; re-estation, C sequestration, and productive land uses many cases, reclamation in the Appalachian regio sulfs in mine soils that are alkaline, highly compa-and covered with competitive grasses, which mak difficult to re-ostablish forests and causes them to poorly (Burger, 1999). Nonetheless, the Code of

DEVELOPMENT OF A FOREST SITE QUALITY CLASSIFICATION MODEL FOR MINE SOILS IN THE APPALACHIAN COALFIELD REGION

Andy T. Jones², John M. Galbraith, and James A. Burger

Abstract. The Appalachian coalfields occur largely under rugged mountains



orests, soils, and bedrock are ines are not typically reclaimed led with non-native gra the for unmanaged forest land ce the passage of the Surface ICRA) create highly compacted organic matter, and high pH urpose of this study was to to advise landowners on the or their mined lands with white nical, and site properties were ables that were the most highly white pines established on post oH, texture, density, and rooting ation of 0.71. Sufficiency curves classify reclaimed surface-mined (FSOC). A site index (SI₁₀ = as estimated for each class, and aid in management decisions alachian coalfields

tion, reforestation, site quality

"Regression Studies"

- o Identify growing trees on different mine sites.
- Identify tree-growth metric that is comparable among sites.
- o Measure tree-growth metric and soil properties.
- o Identify soil properties that exhibit statistical associations with tree-growth metrics.

Soil properties controlling height (proxy for growth rate) Of 10-yr old Eastern white pines (n=34), Virginia.



Tree rings from same age EWPs

Rooting volume (+ soil depth, - coarse fragments)

Electrical conductivity (soluble salts)

Soil Phosphorous

Torbert, J.L., A.R. Tuladhar, J.A. Burger, and J.C. Bell. 1988. Minesoil property effects on the height of ten-year -old white pine. *Journal of Environmental Quality* 17(2):189-192.

Soil factors controlling Eastern white pines 2-year terminal height growth; 78 trees, ages 4 - 5, on 14 mines in VA & WV



Photos: both are 8 yr old eastern white pine (EWP)

Rooting depth	Elec conductivity
Soil Phosphorous	Slope (compaction proxy?)

Andrews, J.A., J.E. Johnson, J.L. Torbert, J.A. Burger, and D.L. Kelting. 1998. Minesoil properties associated with early height growth of eastern white pine. *Journal of Environmental Quality* 27:192-198.

Jason Rodrigue studied forest growth on pre-SMCRA mines: 14 study plots, 7 locations, 6 states.

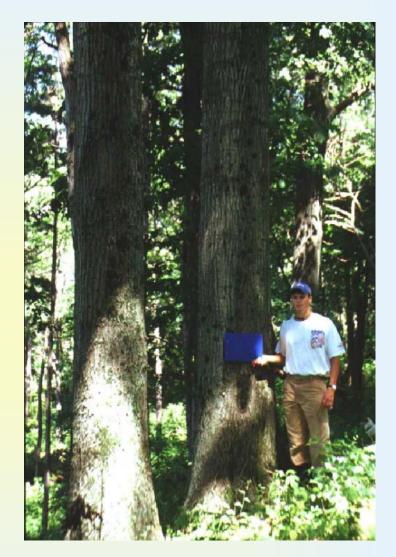


J. Rodrigue and J. Burger. 2004. Forest soil productivity of mined land in the midwestern and eastern coalfield regions. **SSSAJ 68**: 833-844.

Measured site productivity for the species present was converted to 50-year white oak SI using published equations. **Rodgrigue's Findings:**

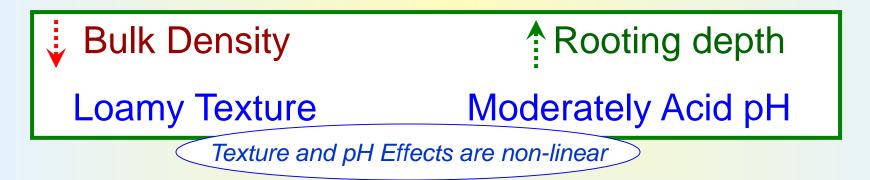
Soil properties controlling 50-year White Oak site index for reforested pre-SMCRA mine sites.

- Base saturation (soil nutrients)
- Coarse fragments
- Total available water
- C-horizon porosity
- Elec. conductivity



Soil factors controlling the first 5 internodes from breast height of 10-18 year old Eastern white pines on 49 sites (4 trees/site) in VA & WV.





Jones, A. T., J. M. Galbraith, and J. A. Burger. 2005. Development of a forest site quality classification model for mine soils in the Appalachian Coalfield Region. In: *Proceedings., 22nd Meeting, ASMR*

What mine soil properties are favorable to tree growth - and are controlled by material selection?

Soil pH: Moderately acidic is best.

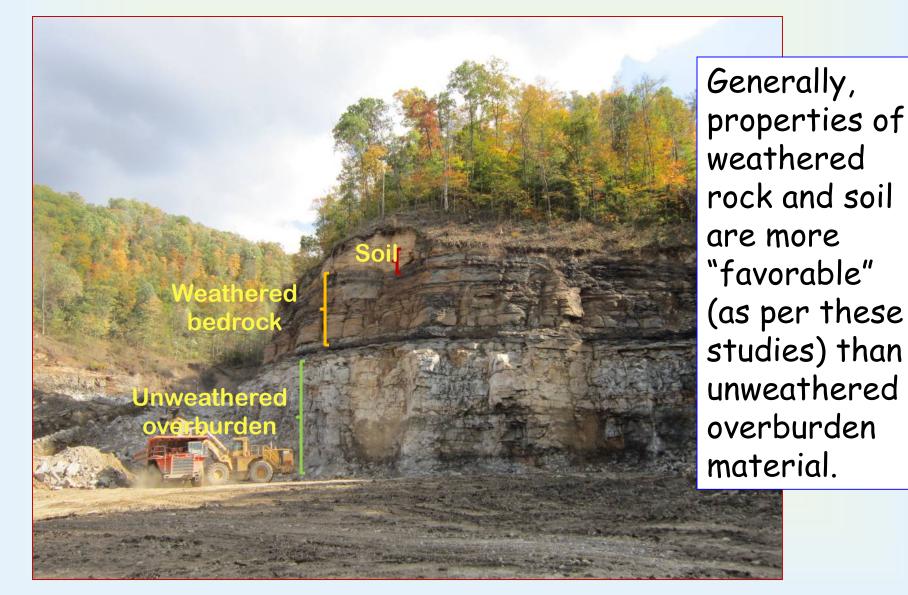
EC / soluble salts: should be low.

- Soil P: must be adequate (but measurement technique makes a difference!)
- Coarse Fragments: No evidence of negative effects up to ~ 60-70% if soil depth is adequate.

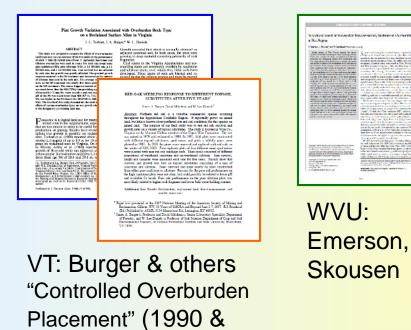
Textural composition of soil fines: Loamy / sandy textures are best (may be less important on slopes than flats?).



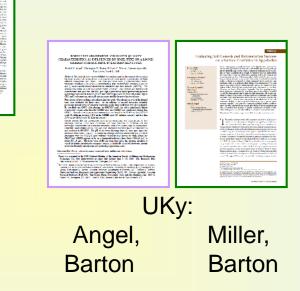
Materials selected for use in mine soil construction will influence mine soil properties



2. Direct Spoil Comparisons



2007)





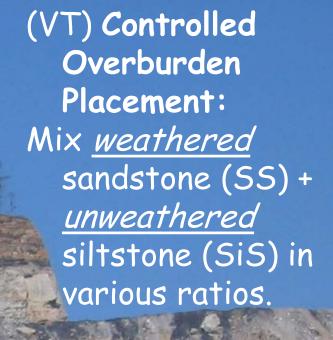
VT: Showalter, Burger (pot study)

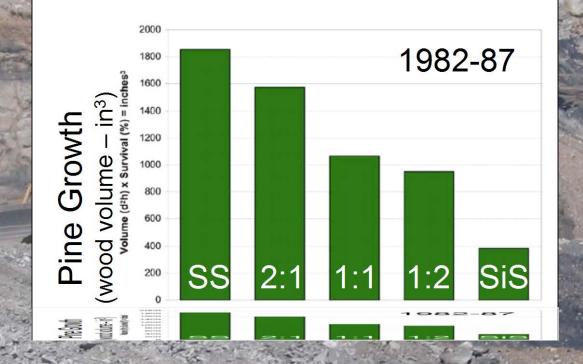
Researchers established experimental plots using different types of spoil material, compared tree survival and/or growth among the materials. 2013 Google

013 Google

Controlled Overburden Placement "Rock Mix" Experiment. Powell River Project, Va Tech.

Increase 60040 October and a filt of Garinia Disite Olaha Man





J. Torbert et al. 1990. Pine growth variation associated with overburden rock type on a reclaimed surface mine in Virginia. Journal of Environmental Quality 19:88-92.

WVU: Weathered versus Unweathered Sandstone Catenary Coal Co. Samples Mine in Kanawha Co. WV.



3-year data reported in: P. Emerson, J. Skousen, and P. Ziemkiewicz. 2009. Survival and growth of hardwoods in brown versus gray sandstone on a surface mine in West Virginia. J. Environ. Qual. 38:1821–1829. Photos show tree growth after 6 years (10 App. hardwoods + e. white pine)



UKy Experimental Plots at Bent Mountain KY.

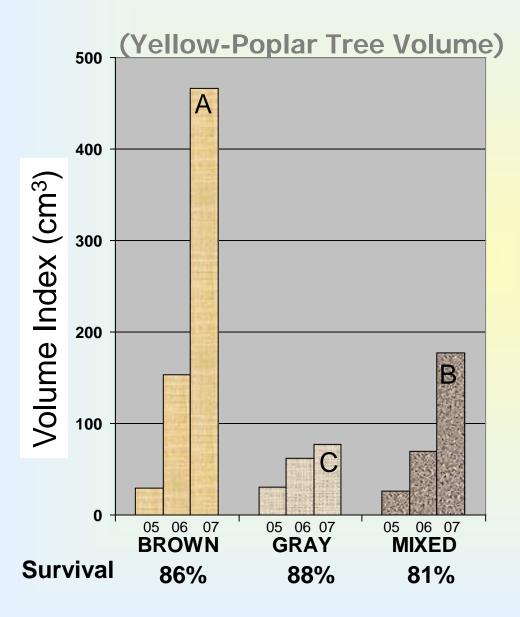
MIXED

BROWN (weathered)

GRAY (unweathered)

P. Angel, C. Barton, et al. 2008. Tree growth, natural regeneration, and hydrologic characteristics of three loosegraded surface mine spoil types in Kentucky. p. 28– 65 in: ASMR Proc. <u>Trees Planted:</u> Red Oak White Oak Yellow Poplar Green Ash

Bent Mountain Project – 3YR Tree Response





(Brown Sandstone, 2007)

Bent Mountain Project – 2YR Seedbank Response

(Natural Regeneration)



66.4%	5.8%	2.0%
cover	cover	cover
61 species	35 species	12 species

UKy Experimental Plots, Bent Mountain, Study #2

BROWN (Weathered) Sandstone

GRAY Sandstone

Shale

Mixed Sandstone & Shale



S3



M3



CU

<u>Trees:</u> 9 spp. Appalachian hardwoods

J. Miller, C. Barton, et al. 2012. Evaluating soil genesis and reforestation success on a surface coal mine in Appalachia. Soil Sci. Soc. Am. J. 76:950–960.



Miller et al. (2012) results over 2 years:

Mean tree survival ranged from 75% (unweathered shale) to 94% (weathered sandstone).

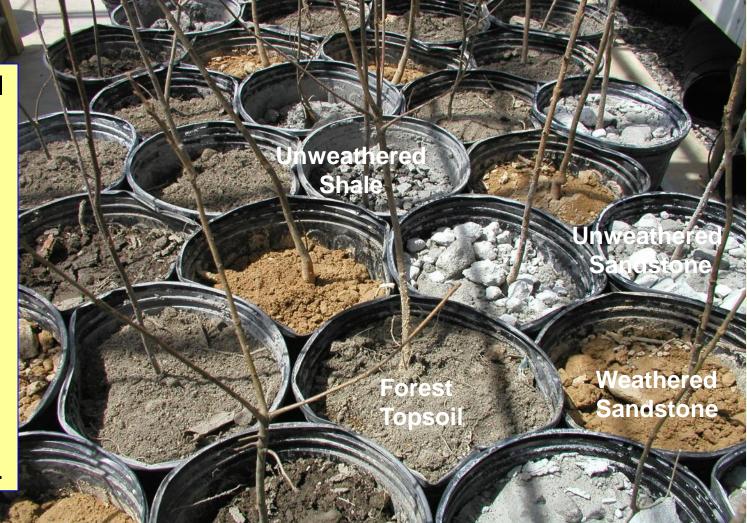
Mean tree growth was greater on weathered sandstone (94 cm) than on all other treatments (ranged from 47 – 60 cm)

Mine soil comparison in greenhouse

Forest topsoil and spoils from Pritchard Mine, WV

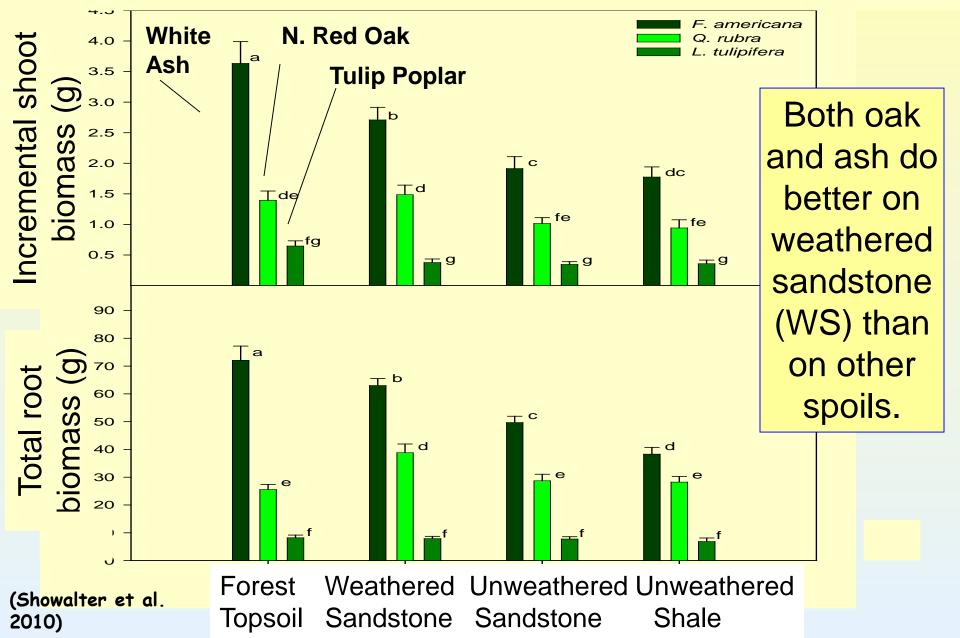
White ash, red oak, tulip poplar (2-yr stock)

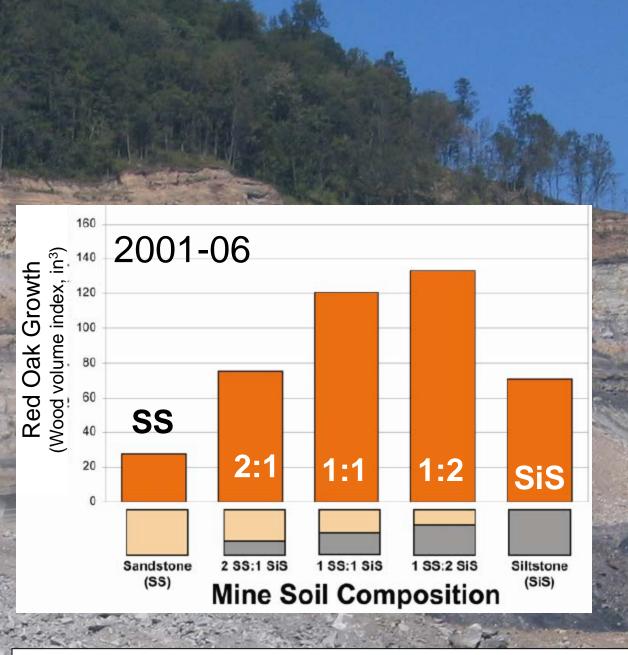
Study ran May-October.



J. Showalter, J.. Burger, C. Zipper. 2010. Hardwood seedling growth on different mine spoil types, with and without topsoil amendment. J. Environ. Qual. 39:483–491

Tree growth on different spoil types

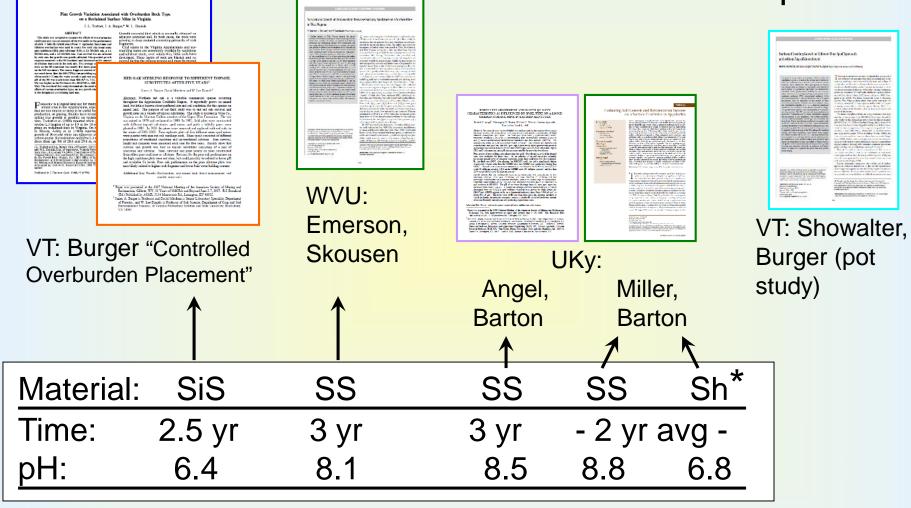




(VT) Controlled Overburden Placement: Mix weathered sandstone (SS) + unweathered siltstone (SiS) in various ratios.

J. Burger, D. Mitchem, W.L. Daniels. 2007. Red oak seedling response to different topsoil substitutes after five years. p. 132–142 in: ASMR Proceedings..

Unweathered materials show different responses to environmental exposure.

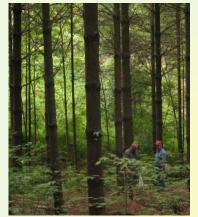


* Miller et al. unweathered shale had high EC, appears to be slightly pyritic

3. Forest Productivity Studies



Rodrigue, pre-SMCRA mines, 6 states E.W. Pine, VA, SMCRA- interim



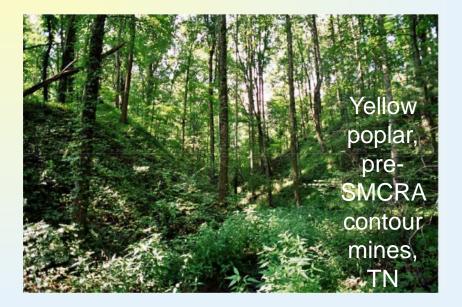
Cotton thesis, KY, W. Oak, Y. Poplar (over 9 years)





Post-SMCRA species trial, VA, PRP (15 yrs)





Eastern white pines established by active mining operation in 1979. Measured 50-yr site index = 32 m, vs ~24 m Appalachian Avg. C. Casselman et al. 2007. Northern Journal of Applied Forestry 24:9-13.

Bottom Line on Tree Productivity Studies

- Pre-mining productivity approached or obtained only when
- (1) weathered spoil is used for soil construction [in some cases mixed with soil and/or unweathered spoil]

(2) spoil is loose graded (minimal or no compaction).



- J. Burger, D. Evans. 2010. Ripping compacted mine soils improved tree growth 18 years after planting. p. 55–69 in: ASMR Proc.
- J. Burger, A. Fannon. 2009. Capability of reclaimed mined land for supporting reforestation with seven Appalachian hardwood species, 176–191 in: ASMR Proc.
- C. Casselman, T. Fox, J. Burger. 2007. Thinning response of a white pine stand on a reclaimed surface mine in southwest Virginia. Northern J. Appl. Forestry 24:9–13.
- C. Cotton. 2006. Developing a method of site quality evaluation for Quercus alba and Liriodendron tulipifera in the eastern Kentucky coal field. M.S. thesis. Univ. of Kentucky.
- J. Franklin, J. Frouz. 2007. Restoration of soil function on coal mine sites in eastern Tennessee 50 years after mining. In: Proceedings, ESA and SERI Joint Meeting (Abstract).
- J. Rodrigue, J. Burger. 2004. Forest soil productivity of mined land in the midwestern and eastern coalfield regions. Soil Sci. Soc. Am. J. 68:833–844.

Rebuilding Soils for Forest Restoration in Appalachia

- Key mine soil properties influencing forest site quality: depth & density (soil construction) - and pH, salts, coarse P content, fragments/texture, non-pyritic (material selection)
- Reapplying a mix of all soil horizons and weathered bedrock, uncompacted, can produce mine soils that restore forest site quality.
- When weathered materials are not available: unweathered materials vary widely in suitability for restoring forest cover. Selecting materials for favorable properties will influence reforestation success.
- Research issues remain (e.g. long-term capacity of weathered spoils to support tree nutrition, soil structure formation to support aeration and porosity, interpretations of raw-spoil measures vs. short-term weathering, etc.)

High diversity, native species (6 years after reclamation)



Sincere thanks to: Our many collaborators, cooperators, and research sponsors.